



NEWS RELEASE

Benefit Commerce Group Joins Alera Group

Local firm poised for continued growth over next decade

Scottsdale, AZ, August 14, 2019 — Benefit Commerce Group, a progressive and results-driven employee benefits consulting firm, announced that it has joined Alera Group, an independent national insurance brokerage and wealth management firm with more than 80 locations across the nation.

With over 1,700 employees serving thousands of clients nationally, Alera Group has continued to grow since its debut in early 2017. Alera Group offers expertise in employee benefits, property and casualty insurance, risk management and wealth management. The unique approach of Alera Group combines national resources and best practices with the personal, localized service of each individual firm.

“Benefit Commerce Group, led by Scott Wood and a tremendous leadership team, is an outstanding firm, recognized throughout the industry for their expertise and commitment to excellence. We are proud to welcome them to Alera Group,” said Alan Levitz, CEO of Alera Group. “The consistent growth achieved by BCG demonstrates the power of teamwork and will dovetail nicely with Alera Group’s culture of collaboration.”

Benefit Commerce Group has had strong growth over the past 10 years as a progressive employee benefits consulting firm. The company is a four-time honoree on the Inc. 5000 list of fastest-growing private companies in America. It has also been named one of the Valley’s Healthiest Employers annually since 2014 and a Best Places to Work each year since 2015.

“We are excited and proud to be joining Alera Group,” said Scott M. Wood, Principal and CEO of Benefit Commerce Group. “We know their management team and many of the partner firms quite well, and this is an excellent fit for our continued growth. Through the top-notch resources of Alera Group, we will continue our growth and the quality service and support we provide to

our clients. Our clients will continue to receive the knowledgeable and personal service for which Benefit Commerce Group is known through our same consulting and service teams.”

All Benefit Commerce Group employees will continue operating out of the firm’s existing locations under the name Benefit Commerce Group, an Alera Group Company, LLC. Terms of the transaction were not disclosed.

About Alera Group

Based in Deerfield, IL, Alera Group’s over 1,700 employees serve thousands of clients nationally in employee benefits, property and casualty, risk management and wealth management. Alera Group is the 15th largest independent insurance agency in the country. For more information, visit www.aleragroup.com or follow Alera Group on Twitter: @AleraGroupUS

About Benefit Commerce Group

Benefit Commerce Group is a progressive and results-driven employee benefits consulting firm, committed to making life easier and better for HR teams. The firm strives to help their clients control employee benefit costs through sustainable strategies that yield real savings. Benefit Commerce Group is a four-time honoree on the Inc. 5000 listing among the fastest growing private companies in America. For more information on Benefit Commerce Group, call (480) 515-5010 or visit www.benefitcommerce.com.

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